**Market Notice**

**Date: 6 June 2012**

**Subject:** Tap Issue

***(FIRSTRAND BANK LIMITED –“FRBI28”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED,** with effect from 6 June 2012 under a **Domestic Medium Term Note Programme** dated **24 February 2004**.

**INSTRUMENT TYPE: CPI**

**Authorised Programme size** R 50,000,000,000.00

**Total Notes Outstanding N/A**

**Tap Amount** R 50,000,000.00

**Total Amount Following Tap Issue** R 561,000,000.00

**Bond Code** FRBI28

**Nominal Issued** R 50,000,000.00

**Issue Price** 0.00 %

**Coupon** 2.60%

**Coupon Frequency** Bi-annual coupon debt (2)

**Trade Type** Yield

**Final Maturity Date** 31 March 2028

**Books Close** 26 March, 25 September

**Interest Date(s)** 31 March, 30 September

**Last Day to Register** 25 March, 24 September

**Issue Date** 6 June 2012

**Date Convention** Following

**Interest Commencement Date** 6 August 2010

**First Interest Date** 30 September 2010

**Base CPI** N/A

**Call / Step Up Date** N/A

**ISIN No.** ZAG000079237

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

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